**INTEREST RATES MARKET NOTICE**

**Date: 9 December 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN114”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 10 December 2015**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN114

**Nominal Issued** R 12,504,000.00

**Issue Price** 100%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 3 December 2020

**Books Close** 23 November 2020

**Interest Payment Date(s)** 3 December 2020

**Last Day to Register** By 17:00 on22 November 2020

**Issue Date** 10 December 2015

**Date Convention** Modified Following

**Interest Commencement Date** 10 December 2015

**First Interest Payment Date** 3 December 2020

**ISIN No.** ZAG000132267

**Additional Information** Unsubordinated , Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN114%20Pricing%20Supplement%2020151210.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN114%20Pricing%20Supplement%2020151210.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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